



# BALAMARA

RESOURCES LIMITED

BALAMARA RESOURCES LIMITED

Level 1, 350 Hay Street, Subiaco, WA 6008  
PO Box 222, Subiaco, Western Australia, 6904  
ABN 84 061 219 985

P: +61 8 6365 4519  
F: +61 8 9388 6040  
E: enquiries@balamara.com.au

9 June 2015

## UNMARKETABLE PARCEL SHARE SALE

Balamara Resources Limited ("Balamara" or the "Company") is pleased to announce that it has instituted the sale of ordinary shares for holders of unmarketable parcels in the Company.

an unmarketable parcel as those with a market value of less than \$500. As at 7:00pm (AEST) on 3 June 2013 ("Record Date"), an unmarketable parcel of shares is any shareholding of 16,666 ordinary shares or less, based on a price of \$0.03. This represents 5,374,274 ordinary shares, held by 742 shareholders ("Minority Members"). The Sale will be conducted at \$0.03, which represents a significant premium to the volume weighted average price of Balamara shares on the last ten days of trading.

The Company is offering this sale to assist holders of unmarketable parcels to sell shares without having to use a broker or pay brokerage. This is also a good opportunity for Minority Members whom were interested in selling, but could not find a willing buyer as the Company is no longer trading on the ASX. The Company will pay for all the costs of the sale for shareholders who use this facility, excluding tax consequences from the sale which remains the shareholder's responsibility.

The Company values all of its shareholders, however it incurs significant administrative costs in maintaining such a large number of unmarketable parcels. By facilitating the sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

Attached is a copy of the letter and sample share retention form that is currently being mailed to shareholders that are holding an unmarketable parcel in Balamara Resources Limited on the Record Date.

Carbon Investment Sp. z o.o.



ul. Grunwaldzka 275  
43-600 Jaworzno  
POLAND

E: biuro@carboninv.pl  
KRS 0000418035  
REGON 221644077  
NIP 5851464239

Coal Holding Sp. z o.o.



Coal Holding

ul. Kopernika 4/8  
40-065 Katowice  
POLAND

E: kontakt@balamara.com.pl  
KRS 0000451861  
REGON 243185617  
NIP 6342816222



Global Mineral Prospects

Global Mineral Prospects Sp. z o.o.

ul. Kopernika 4/8  
40-065 Katowice  
POLAND

E: kontakt@balamara.com.pl  
KRS 0000396614  
REGON 121856925  
NIP 6762448245



# BALAMARA

RESOURCES LIMITED

ABN 84 061 219 985

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: +61 1300 554 474  
Issuer Code: BMBU

Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

[Date]



SRN:

Number of Shares held as at  
the Record Date, 7:00pm (AEST)  
on 3 June 2015:

Dear Shareholder

## IMPORTANT NOTICE – Sale of your Balamara Resources Limited (“Balamara Resources”) Shares.

I am writing to advise you that Balamara Resources is putting in place a Share Sale Facility for holders of Shares valued at less than \$500 as at 3 June 2015.

Balamara Resources is offering this facility to assist holders of unmarketable parcels of Shares to sell them without brokerage costs and to reduce the expense to the company in maintaining Shareholders with unmarketable parcels.

***Unless you advise Balamara Resources that you want to retain your Shares as set out below, your Shares will be sold and you will be sent the sale proceeds.***

The Share Sale Facility is being established in accordance with Balamara Resources Limited's constitution.

**If you want to sell your Shares under the facility – you need take no action.**

Your Shares will be sold on your behalf shortly after 20 July 2015. You will not need to appoint a broker and/or pay the brokerage and handling costs associated with the sale of Shares under the facility. Any tax consequences from the sale of your Shares will be your responsibility.

**If you wish to retain your Shareholding in Balamara Resources you must detach this retention slip and return it to Balamara Resources' Registry, with the reply-paid envelope provided so that it is received no later than 5:00pm (AEST) on 20 July 2015.**

If you require further information, please contact Balamara Resources on 08 6365 4519 (within Australia) or +61 8 6365 4519 (from outside Australia) between 9:00am (WST) and 5:00pm (WST) during the Offer Period. Please note that the Company is moving office on 22 June 2015, so refer to the Company website for updated contact details.

**If you are in any doubt, or if you require information regarding possible taxation implications from participating in the facility, please consult your legal, financial or taxation adviser.**

Yours sincerely

Company Secretary

## RETENTION SLIP

**If you wish to retain your Shareholding in Balamara Resources you must detach this retention slip and return it to Balamara Resources's Registry, so that it is received no later than 5:00pm (AEST), on 20 July 2015.**

The slip can be returned using any of the methods set out on the reverse of this slip.

SRN:



**DO NOT SELL MY SHARES**

**BMBU RSS001**

## MORE INFORMATION ON THE FACILITY

### 1. When will my Shares be sold?

It is intended that any Shares sold under the facility will be sold as soon as practicable after 20 July 2015.

### 2. What is an unmarketable parcel of Shares?

A parcel of Shares valued at less than \$500, using a price of \$0.03 per Share as at 3 June 2015.

### 3. What price will I receive for Shares sold under the facility?

The price per share has been set at \$0.03 per share equates to an 87% premium to the simple average of the last ten trading days on the ASX, prior to delisting.

### 4. When will the proceeds from the sale of Shares be sent to me?

Payment will be sent to you within 14 business days of Balamara receiving the proceeds of the sale which are expected by the end of July 2015. Payment will be made in Australian dollars by cheque. Link Market Services Limited will notify you, by way of a transaction confirmation statement, of the number of your Shares sold and the price and total sale proceeds you have received. The transaction confirmation statement (and cheque if applicable) will be sent by post, at your risk, to your address as shown on the register.

### 5. If I buy more Shares, will I retain my holding?

Yes, we will treat any movement in your Shareholding as an indication that you do not want your Shares to be sold under the facility. For a purchase to be an effective notification that you wish to retain your Shares, any additional Shares must be registered by 5:00pm (AEST) on 20 July 2015 under the same name and address and with the same holder number (SRN) as set out in this letter.

Alternatively, you may also wish to consolidate your holdings if you have more than one holding of Balamara shares in the same name but held under multiple SRNs, and together those holdings amount to a minimum of 16,667 shares. Any consolidation must be processed by our registry Link Market Services Limited by 20 July 2015.

### 6. Where can I get further information?

If you require further information please contact Balamara Resources on 08 6365 4519 (within Australia) or +61 8 6365 4519 (from outside Australia) between 9:00am (WST) and 5:00pm (WST) during the Offer Period.

### 7. Important notes

Balamara Resources reserves the right to change any of the dates referred to in this letter.

This letter does not constitute advice nor a recommendation to buy, sell or hold Shares nor that the facility is the best way to sell Balamara Resources Shares.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

---

## RETENTION SLIP

#### Mailing Address

Balamara Resources Limited  
C/- Link Market Services Limited  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

or

#### Hand Delivery

Balamara Resources Limited  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
RHODES NSW 2138 **(Do not use this address for mailing purposes)**

This form must be received by Balamara Resources' Registry no later than 5:00pm (AEST) on 20 July 2015, or your Shares will be sold.